



Certifications Examination Workbooks



ABOUT NISM

The National Institute of Securities Markets (NISM) is an educational institution established by the Securities and Exchange Board of India (SEBI), the securities market regulator, in 2006.

NISM has been carrying out a wide range of capacity building activities aimed at enhancing quality standards in the securities markets and for increasing participation therein, addressing various stakeholders of securities markets, keeping in view its purpose, as mentioned below:

“To develop NISM as a premier Institution recognized globally, for capacity building in the securities market ecosystem with the objective of enhancing quality, compliance, efficiency and effectiveness of participants in the market. This would be achieved through skill development, professional training and certification.”

NISM is mandated by SEBI (Certification of Associated Persons in the Securities Markets) Regulations, 2007 to conduct certification examinations and continuing professional education programs for associated persons engaged by an intermediary. NISM also conducts certification examinations for other regulators like IBBI and PFRDA. NISM's certifications establish a single market-wide knowledge benchmark for different functions in the Indian securities market and enable the associated persons to advance their knowledge and skills.

NISM articulates and implements its aforesaid purpose through its three verticals i.e., the Centre for Content Creation (CCC), Centre for Capacity Building (CCB), Partnership and Marketing Department (PMD).

ABOUT NISM CERTIFICATIONS

NISM is engaged in developing and administering Certification Examinations and CPE Programs for professionals employed in various segments of the Indian securities markets. These Certifications and CPE Programs are being developed and administered by NISM as mandated under Securities and Exchange Board of India (Certification of Associated Persons in the Securities Markets) Regulations, 2007.

The skills, expertise and ethics of professionals in the securities markets are crucial in providing effective intermediation to investors and in increasing the investor confidence in market systems and processes. NISM seeks to ensure that market intermediaries meet defined minimum common benchmark of required functional knowledge through Certification Examinations and Continuing Professional Education Programmes on Mutual Funds, Equities, Derivatives Securities Operations, Compliance, Research Analysis, Investment Advice and many more.

The Certification creates quality market professionals and catalyzes greater investor participation in the markets. Certification also provides structured career paths to students and job aspirants in the securities markets.

NISM's e-learning offerings

As part of its capacity building initiatives, NISM also offers a bouquet of 60 plus online self-paced e-learning programmes including skill development modules. These range from basic financial literacy courses in English and vernacular languages to specialized niche courses on topics spanning investment management, fixed income, equity derivatives, ESG , wealth management, forensic investigation, anti-money laundering, securities law, broking operations and many more areas related to Indian securities market.

The courses can be accessed through NISM's LMS (Learning management system) at: <https://online.nism.ac.in/>

FOREWORD

NISM is a leading provider of high-end professional education, certifications, training and research in financial markets. NISM engages in capacity building among stakeholders in the securities markets, through professional education, financial literacy, enhancing governance standards and fostering policy research.

The **NISM** certification programs aim at enhancing the quality and standards of professionals employed in various segments of the financial sector. NISM develops and conducts certification examinations and Continuing Professional Education (CPE) programs that aim at ensuring that professionals meet the defined minimum common knowledge benchmark for various critical securities market functions.

NISM certification examinations and educational programs service different securities market intermediaries focusing on varied product lines and functional areas. NISM certifications have established knowledge benchmarks for various market products and functions such as equities, mutual funds, derivatives, compliance, operations, advisory and research. NISM certification examinations and training programs provide a structured learning plan and career path to students and job aspirants, wishing to make a professional career in the securities markets.

NISM supports candidates by providing lucid and focused workbooks that assist them in understanding the subject and preparing for NISM Examinations.

Director

About TAXMANN

Our mission at Taxmann is ‘Spearheading the pursuit of expertise & authenticity’. We at Taxmann strive to provide authentic and fastest reporting of information. We are proud to call ourselves the #1 source for everything on Tax and Corporate Laws in India. Our domain knowledge of more than 60 years has helped us in being trusted by more than 500K legal professionals across the country.

Taxmann Alliance is the only publishing house in India with complete backward and forward integration, right from self-owned paper printing unit to in-house research and editorial team, and finally reaching the readers through its own distribution network all across India. The group has also ventured into the technologies division since 2007.

Taxmann Alliance consists of four independent verticals:

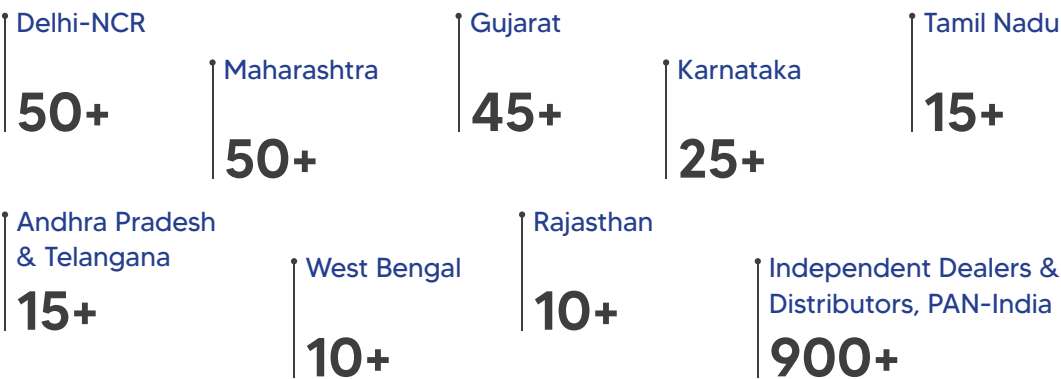
Research & Editorial

Taxmann Research & Editorial comprises of an enthusiastic team of over 200 Legal associates. They are responsible for keeping the readers abreast of the latest developments in the judicial, administrative and legislative fields in the form of authentic articles and updates.

Sales & Marketing

At Taxmann, we believe in marketing our products through various refined sales channels, with a diverse network of Dealers & Distributors and an in-house marketing team.

A quick preview of the strength of our sales is listed below:



Printing

Tan Prints has been carrying out specialized printing jobs since the 1980s in their beautifully landscaped facility spread over 10,000 sq. meters. Tan Prints has a strong presence in Nigeria, Ghana, Ethiopia, Rwanda, Uganda and Kenya. It not only caters to reputed Book Publishers but also Governments, Universities and Institutes.

Technologies

Taxmann’s excellent team of professionals offers the best in class end-to-end website and App designing, development and maintenance solutions.

Sr. No	NISM Certification Examinations	Duration (in mins)	Max Marks	Pass Marks(%)	Negative Marks(%)	Certificate Validity (in years)	Fees (₹)
01	SEBI Investor Awareness Test	60	50	50%	-	2	Free
02	NISM-Series-I: Currency Derivatives	120	100	60%	25%	3	₹ 1500
03	NISM-Series-II-A: Registrars to an Issue and Share Transfer Agents -Corporate	120	100	50%	-	3	₹ 1500
04	NISM-Series-II-B: Registrars to an Issue and Share Transfer Agents -Mutual Fund	120	100	50%	-	3	₹ 1500
05	NISM-Series-III-A: Securities Intermediaries Compliance (Non-Fund)	120	100	60%	25%	3	₹ 1500
06	NISM-Series-IV: Interest Rate Derivatives	120	100	60%	25%	3	₹ 1500
07	NISM-Series-V-A: Mutual Fund Distributors	120	100	50%	-	3	₹ 1500
08	NISM-Series-V-B: Mutual Fund Foundation	120	50	50%	-	3	₹ 1200
09	NISM-Series-VI: Depository Operations	120	100	60%	25%	3	₹ 1500
10	NISM-Series-VII: Securities Operations and Risk Management	120	100	50%	25%	3	₹ 1500
11	NISM-Series-VIII: Equity Derivatives	120	100	60%	25%	3	₹ 1500
12	NISM-Series-IX: Merchant Banking	120	100	60%	25%	3	₹ 1500
13	NISM-Series-X-A: Investment Adviser (Level 1)	180	150	60%	25%	3	₹ 3000
14	NISM-Series-X-B: Investment Adviser (Level 2)	180	150	60%	25%	3	₹ 3000
15	NISM-Series-X-C: Investment Adviser Certification (Renewal)	60	50	50%	-	3	₹ 2500
16	NISM-Series-XII: Securities Markets Foundation	120	100	60%	-	3	₹ 1770
17	NISM-Series-XIII: Common Derivatives	180	150	60%	25%	3	₹ 3000
18	NISM-Series-XV: Research Analyst	120	100	60%	25%	3	₹ 1500
19	NISM-Series-XV-B: Research Analyst Certification (Renewal)	60	50	50%	-	3	₹ 2500
20	NISM-Series-XVI: Commodity Derivatives	120	100	60%	25%	3	₹ 1500

Sr. No	NISM Certification Examinations	Duration (in mins)	Max Marks	Pass Marks(%)	Negative Marks(%)	Certificate Validity (in years)	Fees (₹)
21	NISM-Series-XVII: Retirement Adviser	120	100	60%	25%	3	₹ 1500
22	NISM-Series-XIX-A: Alternative Investment Funds (Category I and II) Distributors	120	100	60%	10%	3	₹ 1770
23	NISM-Series-XIX-B: Alternative Investment Funds (Category III) Distributors	120	100	60%	10%	3	₹ 1770
24	NISM-Series-XIX-C: Alternative Investment Fund Managers	180	150	60%	25%	3	₹ 3000
25	NISM-Series-XIX-D: Category I and II Alternative Investment Fund Managers	120	100	60%	25%	3	₹ 1500
26	NISM-Series-XIX-E: Category III Alternative Investment Fund Managers	120	100	60%	25%	3	₹ 1500
27	NISM-Series-XXI-A: Portfolio Management Services (PMS) Distributors	120	100	60%	10%	3	₹ 1500
28	NISM-Series-XXI-B: Portfolio Managers	180	150	60%	25%	3	₹ 3000
29	NISM-Series-XXIII: Social Impact Assessors	120	100	60%	25%	3	₹ 1770
30	NISM-Series-XXIV: AML and CFT Provisions in Securities Markets	60	50	50%	-	3	₹ 885
31	IBBI: Valuation Examination in the Asset class: Land and Building	120	100	60%	25%	-	₹ 5900
32	IBBI: Valuation Examination in the Asset class: Plant and Machinery	120	100	60%	25%	-	₹ 5900
33	IBBI: Valuation Examination in the Asset class: Securities or Financial Assets	120	100	60%	25%	-	₹ 5900



To Register for the Examination, Please Visit

www.nism.ac.in

Securities Markets Foundation



Author : NISM
ISBN : 9789371261029
Edition : Workbook Version - September 2025
Pages : 272
Binding : Paperback
Price : Rs. 405

Securities Markets Foundation is a concise yet comprehensive introduction to the Indian securities markets, explaining their structure, instruments, participants, and regulatory framework with clarity. It covers key areas, including primary and secondary markets, equity and debt products, mutual funds, derivatives, asset allocation, and foundational financial planning concepts. Developed under NISM's rigorous content standards, the workbook blends simplified explanations with practical illustrations and exam-focused insights.



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Mutual Fund Foundation



Author : NISM
ISBN : 9789357786027
Edition : Workbook Version - October 2023
Pages : 288
Binding : Paperback
Price : Rs. 430

This book is an exhaustive guide on sales, distribution, and support in the mutual fund industry, tailored for financial advisors and those keen to understand the Indian mutual fund sector. It provides insights into mutual funds, covering the basics, structures, types, accounting, valuation, and taxation, focusing on scheme evaluation and product recommendation. It also includes sections on mutual fund distribution, legal and regulatory frameworks, performance, tax, and investor services.



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MARKET INTERMEDIARIES - REGISTRARS, DEPOSITORIES & OPERATIONS

Registrars to an Issue and Share Transfer Agents - Corporate



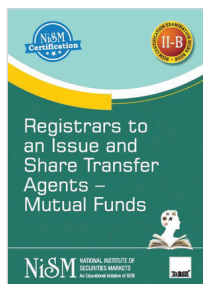
Author : NISM
ISBN : 9789357785266
Edition : Workbook Version - February 2024
Pages : 240
Binding : Paperback
Price : Rs. 355

This book is a complete guide designed for RTA professionals, providing a solid foundation in key areas such as investor servicing, corporate actions, and regulatory compliance. It analyses SEBI regulations, investor protection measures, and practical SOPs for managing tasks like share transfers and grievance resolution. The book includes step-by-step guidance on securities issuance, covering IPOs, buybacks, and rights issues, and highlights best practices for client servicing. Focusing on dematerialisation and rematerialisation processes, this book is an essential practical reference for ensuring efficient and compliant RTA operations.



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Registrars to an Issue and Share Transfer Agents - Mutual Funds



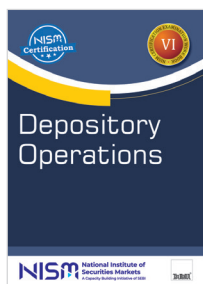
Author : NISM
 ISBN : 9789357781763
 Edition : Workbook Version - August 2022
 Pages : 228
 Binding : Paperback
 Price : Rs. 340

Covering all important aspects of the Registrar and Transfer Agents (RTA) functioning in Mutual Funds. These include the basic understanding of the Indian securities markets, the role and function of RTA in mutual fund issuance and transaction process, and the regulatory environment in which the RTAs operate in India.



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Depository Operations



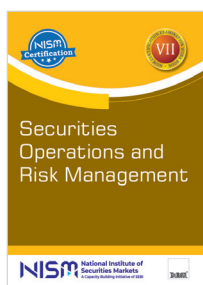
Author : NISM
 ISBN : 9789371262576
 Edition : Workbook Version - September 2025
 Pages : 288
 Binding : Paperback
 Price : Rs. 430

Depository Operations offers a clear, authoritative, and practice-focused understanding of India's depository ecosystem, explaining its institutional architecture, regulatory framework, and the full lifecycle of electronic securities. It distils complex processes—such as account opening, KYC, dematerialisation, settlements, pledging, and corporate actions—into structured, accessible learning. Designed for DPs, compliance teams, students, market professionals, and policymakers, it supports both examination preparation and operational excellence.



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Securities Operations and Risk Management



Author : NISM
 ISBN : 9789371262088
 Edition : Workbook Version - June 2025
 Pages : 320
 Binding : Paperback
 Price : Rs. 480

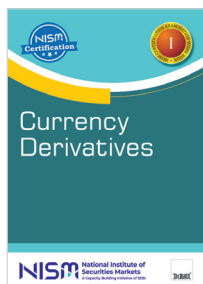
Securities Operations and Risk Management (SORM) is NISM's official workbook, setting the essential knowledge benchmark for professionals involved in broking, clearing, compliance, and operational risk functions. It provides a clear understanding of how India's securities market operates—covering the regulatory framework, trade life cycle, broker operations, risk management systems, and investor protection mechanisms. The June 2025 Edition offers comprehensive, regulation-aligned coverage of products, market infrastructure, T+1 settlement, interoperability, cyber-security, and grievance redressal.



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DERIVATIVES CERTIFICATIONS

Currency Derivatives



Author : NISM
ISBN : 9789371267991
Edition : Workbook Version - September 2025
Pages : 312
Binding : Paperback
Price : Rs. 465

Currency Derivatives is a rigorously structured NISM-aligned workbook that establishes the essential knowledge benchmark for professionals in India's exchange-traded currency derivatives market. It demystifies complex concepts in FX markets, derivative instruments, pricing models, trading systems, clearing and settlement processes, and regulatory frameworks through clear explanations and practical illustrations. Designed with an exam-focused approach, it equips learners with theoretical depth and functional skills in hedging, risk management, trading behaviour, and compliance. Spanning ten comprehensive chapters, the workbook offers a progressive, application-oriented learning pathway from fundamentals to advanced strategies and investor protection mechanisms.



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Interest Rate Derivatives



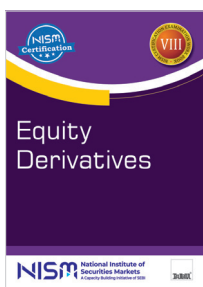
Author : NISM
ISBN : 9789357783743
Edition : Workbook Version - March 2025
Pages : 392
Binding : Paperback
Price : Rs. 595

Interest Rate Derivatives is an authoritative workbook from NISM that extensively covers India's exchange-traded interest rate derivatives, spanning the basics of fixed-income securities to advanced trading strategies and regulatory Compliance. Aligned with the NISM-Series-IV exam, it offers practical caselets, step-by-step guidance, and practical scenarios for thorough conceptual clarity. Readers gain insight into pricing, hedging, risk management, and investor protection measures. This Edition is an indispensable resource for market professionals, compliance officers, students, and finance enthusiasts. It provides a definitive, one-stop reference.



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Equity Derivatives



Author : NISM
ISBN : 9789375610588
Edition : Workbook Version - September 2025
Pages : 264
Binding : Paperback
Price : Rs. 390

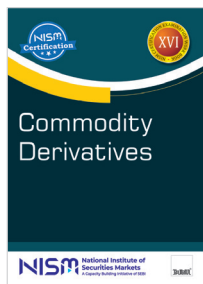
Equity Derivatives offers an in-depth exploration of India's equity derivatives landscape, seamlessly combining foundational concepts, advanced trading strategies, and regulatory frameworks. Aligned with the NISM-Series-VIII Certification, it provides practical insights on hedging, speculation, and arbitrage through concise explanations and examples. Developed by the NISM, the workbook ensures readers comply with SEBI regulations while mastering key derivative instruments. Its structured design caters to a diverse audience, including aspiring professionals, brokers, risk managers, academics, and investors.



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DERIVATIVES CERTIFICATIONS

Commodity Derivatives



Author : NISM
ISBN : 9789375615491
Edition : Workbook Version - September 2025

Pages : 280
Binding : Paperback
Price : Rs. 420

Commodity Derivatives is the official NISM workbook developed under SEBI's certification framework, providing a comprehensive and practice-oriented understanding of India's exchange-traded commodity derivatives markets. It explains how commodity derivatives support price discovery, risk transfer, and risk management, while detailing the trading, clearing, settlement, regulatory, and investor-protection framework. Designed for market professionals, students, and intermediaries, the book serves as both a primary certification reference and a reliable professional guide.

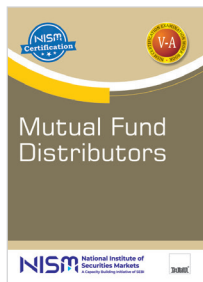


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MUTUAL FUND CERTIFICATIONS

Mutual Fund Distributors

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Author : NISM
ISBN : 9789371262743
Edition : Workbook Version - November 2025

Pages : 388
Binding : Paperback
Price : Rs. 585

Mutual Fund Distributors is a comprehensive, regulator-approved study manual prescribed for the NISM-Series-V-A: Mutual Fund Distributors Certification Examination, mandated by SEBI for professionals engaged in the distribution of mutual fund products in India. The Workbook is designed to establish a uniform minimum knowledge benchmark for distributors by systematically integrating investment fundamentals, mutual fund products, regulatory and legal frameworks, distributor responsibilities, investor servicing standards, and ethical conduct. It presents mutual fund distribution as a professional, regulated, and investor-centric function rather than a sales-driven activity.



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Investment Adviser (Level 1)



Author : NISM

Pages : 484

ISBN : 9789364555548

Binding : Paperback

Edition : Workbook Version - June 2025

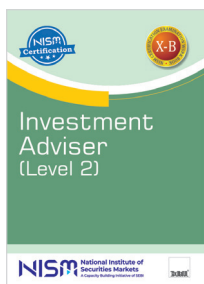
Price : Rs. 730

Investment Adviser (Level 1) workbook by NISM is an authoritative resource for aspiring and current professionals preparing for the NISM Series X-A exam or registering under SEBI's Investment Advisers Regulations. Thoroughly updated, it covers personal financial planning, Indian market structures, investment products, and regulatory norms, emphasising ethics and investor protection. The book is organised into six modules and features practical examples, case-based questions, and exercises to reinforce practical application. This comprehensive guide ensures learners develop the knowledge and professional acumen necessary for effective investment advisory services.



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Investment Adviser (Level 2)



Author : NISM

Pages : 536

ISBN : 9789364556071

Binding : Paperback

Edition : Workbook Version - September 2025

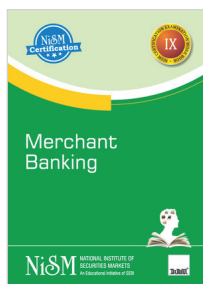
Price : Rs. 800

Investment Adviser (Level 2) is an advanced workbook by NISM that builds the specialised knowledge required of investment advisers under SEBI's regulatory framework. It offers comprehensive coverage of insurance planning, retirement strategies, estate planning, taxation, behavioural finance, and risk profiling, reinforced with caselets and practical examples for real-world application. Designed for SEBI-registered advisers, wealth managers, compliance professionals, and NISM Level 2 aspirants, the workbook provides updated, expert-reviewed content mapped to the official syllabus. With structured modules, MCQs, and case-based assessments, it ensures progressive learning and equips candidates with the analytical skills essential for client-centric advisory practice.



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Merchant Banking



Author : NISM

ISBN : 9789357781534

Edition : Workbook Version - May 2023

Pages : 286

Binding : Paperback

Price : Rs. 425

This comprehensive book offers insights into the role and responsibilities of merchant bankers, with a special focus on the Indian financial structure and securities market. It is ideal for investors, intermediaries, and individuals managing operational risks



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Research Analyst



Author : NISM

ISBN : 9789375615002

Edition : Workbook Version - November 2025

Pages : 412

Binding : Paperback

Price : Rs. 615

Research Analyst is a comprehensive, practice-oriented handbook on equity research and investment analysis, designed as a complete desk reference for conducting professional research in regulated capital markets. It seamlessly integrates securities market fundamentals, research methodologies, economic and industry analysis, company evaluation, valuation, risk assessment, and research report writing into a single, coherent framework. The book traces the entire equity research lifecycle—from market understanding to valuation and compliant research output—while emphasising disciplined analytical thinking, sound professional judgment, and ethical conduct.



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Securities Intermediaries Compliance (Non-Fund)



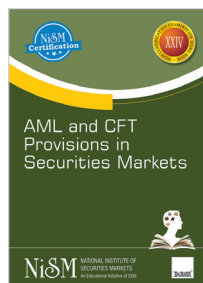
Author : NISM
ISBN : 9789357785778
Edition : Workbook Version - January 2023
Pages : 518
Binding : Paperback
Price : Rs. 775

This comprehensive guide is essential for compliance officers and intermediaries registered with SEBI. It covers key regulations, including the SEBI Act, SCRA, PMLA, and insider trading laws. This book provides an in-depth understanding of India's financial system, regulatory framework, and compliance requirements, making it invaluable for professionals in the securities markets.



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AML and CFT Provisions in Securities Markets



Author : NISM
ISBN : 9789364550239
Edition : Workbook Version - January 2025
Pages : 140
Binding : Paperback
Price : Rs. 215

AML and CFT Provisions in Securities Markets is an authoritative NISM workbook comprehensively addressing foundational and advanced AML/CFT concepts in India's securities market. Authored by experts and published by Taxmann, it provides an in-depth analysis of the Prevention of Money Laundering Act (PMLA), SEBI regulations, and case studies. Ideal for NISM exam aspirants, industry practitioners, compliance professionals, and researchers, it delivers structured content, practice-oriented insights, and recommended best practices.



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RETIREMENT & FINANCIAL PLANNING

Retirement Adviser



Author : NISM
ISBN : 9789357784290
Edition : Workbook Version - June 2025
Pages : 352
Binding : Paperback
Price : Rs. 530

Retirement Adviser is a comprehensive NISM-developed workbook that fulfils the knowledge standards mandated under the PFRDA (Retirement Adviser) Regulations 2016. It provides an end-to-end understanding of retirement planning, covering core concepts, product strategies, NPS operations, fund evaluation, compliance norms, and the complete advisory lifecycle. Blending regulatory clarity with practical workflows, forms, and real-world scenarios, it equips learners to guide subscribers accurately, ethically, and effectively.



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Alternative Investment Funds (Category I and II) Distributors



Author : NISM

Pages : 328

ISBN : 9789364555357

Binding : Paperback

Edition : Workbook Version - June 2025

Price : Rs. 490

Alternative Investment Funds (Category I and II) Distributors is an authoritative workbook designed for professionals and aspirants in India's AIF distribution sector. Developed by NISM and leading industry experts, this June 2025 Edition provides comprehensive, up-to-date coverage of regulations, industry concepts, due diligence, compliance, and best practices—fully aligned with the NISM-Series-XIX-A examination. Featuring lucid explanations, case-based learning, and expert-reviewed content, it serves as both a trusted exam companion and a practical reference.



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Alternative Investment Funds (Category III) Distributors



Author : NISM

Pages : 412

ISBN : 9789371264471

Binding : Paperback

Edition : Workbook Version - June 2025

Price : Rs. 615

Alternative Investment Funds (Category III) Distributors is the definitive NISM workbook for professionals and aspirants seeking expertise in Category III AIFs. Covering regulatory frameworks, investment strategies, market practices, and distributor obligations, it blends authoritative content with real-world case studies and practical tools. The June 2025 edition is meticulously aligned with the NISM-Series-XIX-B syllabus and incorporates the latest SEBI, FEMA, and tax updates. Structured for exam success and professional growth, it stands as the essential reference for education and certification in the alternative investment sector.



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Alternative Investment Funds Managers



Author : NISM

Pages : 676

ISBN : 9789371265737

Binding : Paperback

Edition : Workbook Version - March 2025

Price : Rs. 995

Alternative Investment Funds Manager Workbook by NISM is a comprehensive reference to India's AIF landscape, spanning investment basics, portfolio theory, governance, valuation, and regulatory compliance. It offers practical examples, step-by-step guidelines, and rigorous coverage of taxation, risk metrics, and industry best practices, perfect for aspiring and existing AIF managers. Real-world case studies, numerical illustrations, and sample questions equip readers for certification exams and on-the-ground challenges. This workbook ensures exam readiness and professional competence, making it a must-have resource for mastering AIF management.



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Category I and II Alternative Investment Fund Managers



Author : NISM

ISBN : 9789371268738

Edition : Workbook Version - April 2025

Pages : 468

Binding : Paperback

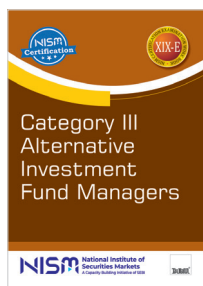
Price : Rs. 700

Category I and II Alternative Investment Funds Managers Workbook, developed by NISM experts and published by Taxmann, is the official preparatory text for the NISM-Series-XIX-D Certification Examination. It provides complete coverage of the AIF lifecycle-investment concepts, fund structuring, governance, valuation, reporting, taxation, and compliance with SEBI, FEMA, and PMLA regulations. Designed with exam-aligned content, case studies, and practice MCQs, the workbook equips professionals, fund managers, and aspirants with the knowledge, analytical skills, and regulatory insight required for effective AIF management.



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Category III Alternative Investment Fund Managers



Author : NISM

ISBN : 9789371267755

Edition : Workbook Version - April 2025

Pages : 532

Binding : Paperback

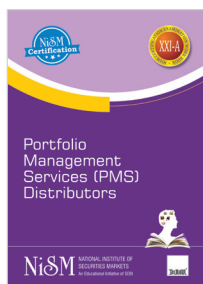
Price : Rs. 800

Category III Alternative Investment Fund Managers Workbook, developed by NISM and published by Taxmann, is a comprehensive guide for understanding the Category III AIF management and clearing the NISM-Series-XIX-E Certification Exam. It covers the full spectrum of investment theory, AIF structuring, strategies, valuation, governance, taxation, and regulatory compliance, with a strong exam focus. Designed for fund managers, compliance/risk professionals, valuation and reporting teams, lawyers, and aspirants, the workbook blends clear explanations with caselets, MCQs, and syllabus weightages to ensure structured, practice-oriented preparation.



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Portfolio Management Services (PMS) Distributors



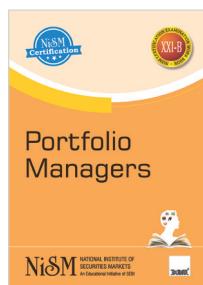
Author : NISM
 ISBN : 9789364551366
 Edition : Workbook Version - March 2025
 Pages : 296
 Binding : Paperback
 Price : Rs. 445

Portfolio Management Services (PMS) Distributors is an authoritative workbook that explores PMS distribution fundamentals in-depth, covering regulatory frameworks, operational procedures, and best practices. Designed to equip readers with theoretical knowledge and practical insights, it thoroughly addresses the intricacies of securities markets, portfolio management strategies, and compliance requirements. This March 2025 edition, crafted by leading NISM experts and published by Taxmann, aligns with SEBI mandates and serves as an indispensable resource for aspiring PMS distributors, financial advisors, wealth managers, and students.



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Portfolio Managers



Author : NISM
 ISBN : 9789364552752
 Edition : Workbook Version - December 2024
 Pages : 484
 Binding : Paperback
 Price : Rs. 725

The Portfolio Managers workbook presents a thorough, up-to-date exploration of Portfolio Management Services (PMS), blending foundational knowledge with advanced theoretical frameworks. It examines SEBI regulations, governance, and tax implications while integrating modern portfolio theory, behavioural finance, and market efficiency. Readers gain practical insights through real-life examples, case studies, and best practices for portfolio construction, risk management, and performance evaluation. Ideal for portfolio managers, market practitioners, and aspiring professionals, this December 2024 edition is an essential guide to excel in PMS operations and the NISM Certification Examination XXI-B.



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SPECIALISED CERTIFICATIONS

Social Impact Assessors



Author : NISM
 ISBN : 9789371260589
 Edition : Workbook Version - April 2025
 Pages : 276
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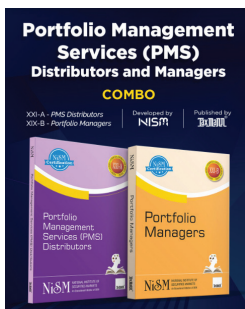
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Author : NISM

Pages : 2416

ISBN : 9789364555357, 9789371264471, 9789371265737, 9789371268738, 9789371267755

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Author : NISM

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